

***Income & Expense Statement: Worksheet and Budget Planner***  
**Use the outline below to help you develop your personal budget.**

<b>Income</b>	<b>Weekly</b>	<b>Bi-Weekly</b>	<b>Monthly</b>	<b>Quarterly</b>	<b>Yearly</b>	<b>Goal</b>
Paycheck						
Paycheck						
Dividends						
Interest						
Social Security						
Pension						
Gifts						
Other						
<b>Total Income</b>						
<b>Expenses</b>	<b>Weekly</b>	<b>Bi-Weekly</b>	<b>Monthly</b>	<b>Quarterly</b>	<b>Yearly</b>	<b>Goal</b>
<b>Shelter</b>						
Rent or Mortgage						
Utilities						
Insurance						
Taxes						
Water						
Sewer						
Garbage						
Telephone						
Maintenance						
Other						
Other						
<b>Transportation</b>						
Car Payment						
Car Payment						
Gasoline						
Maintenance						
Insurance						
Bus/Tolls/Parking						
<b>Food</b>						
Groceries						
Snacks						
Work/School						
<b>Clothing</b>						
Personal						
Children						
Cleaning						

<b>Entertainment</b>						
Vacations						
Meals Out						
Movies/Plays						
Sports (equip.)						
TV/Cable						
<b>Savings</b>						
Credit Union						
Education						
Savings Plan						
IRA						
<b>Health</b>						
Medications						
Insurance						
Doctor/Dentist						
Exercise Classes						
<b>Education</b>						
Lessons						
Tuition						
Books/Supplies						
<b>Family</b>						
Life Insurance						
Child Care						
Allowance						
Gifts/Donations						
<b>Church/Synagogue</b>						
Political						
Charitable						
<b>Personal</b>						
Beauty/Barber Shop						
Toiletries						
<b>Installment Payment</b>						
Credit Union						
Credit Card						
Student Loan						
Dept. Store						
<b>Miscellaneous</b>						
Membership Dues						
Social Security Tax						
Federal Income Tax						
State Income Tax						
<b>Total Expense</b>						