

Values Quiz

To determine what values are most important to you and how they influence the way you view money, answer the following questions and discuss the results with your family, friends, and peers.

- 1) If I had an extra \$20 at the end of the week, I m likely to
 - a. Buy a new album or go to the movies
 - b. Save it in a long term savings program
 - c. Put it in short term savings for my goal (i.e. buy a new car)
 - d. Donate it to a charity
 - e. Take my friends out to dinner
 - f. Attend a sports event with friends
 - g. Buy sunglasses I ve been wanting
- 2) The most important thing to me is
 - a. Family
 - b. Friends
 - c. Freedom
 - d. Spirituality
 - e. Honesty
 - f. Financial Security
 - g. Other: _____
- 3) Rank the following items from 1-12 based on how important they are to you.

1 being the most important and 12 being the least important.

- a. Family _____
- b. Friends _____
- c. Fashion _____
- d. Security _____
- e. Independence _____
- f. Compensation _____
- g. Equality _____
- h. Balance _____
- i. Spirituality _____
- j. Fitness _____
- k. Entertainment _____
- l. Honesty _____

Now that you have completed the quiz, ask a friend or family member to rank their values and then compare them. Are there any that are the same? Do either of you have goals you are working towards that revolve around your value? If so, discuss that goal and consider ways you can work as a team to reach that goal. For instance, if the most important thing to you is spending time with your family then discuss with them the things you would like to do together. Maybe you would like to take a family vacation. Use the goal planning diagram to help you set your goal and identify the best plan of action for achieving that

goal.



Planning for Your Goals

Goal				
Achievement Date				
Estimated Cost \$\$\$				
Priority High Medium Low				
Weekly Amount to Save \$\$\$				



